

IHSG	6,881
Change (%)	-0.49%
Net Foreign	-386 B
Support	6850
Resistance	6950

Sectoral	Last	
IDX:IDXBASIC	1,459.6	-1.74%
IDX:IDXCYCLIC	728.5	0.80%
IDX:IDXENERGY	2,682.7	-1.34%
IDX:IDXFINANCE	1,341.8	-0.60%
IDX:IDXHEALTH	1,506.4	0.69%
IDX:IDXNONCYC	667.8	0.08%
IDX:IDXINDUST	910.8	0.15%
IDX:IDXINFRA	1,418.6	0.07%
IDX:IDXPROPERT	716.4	-0.70%
IDX:IDXTCHNO	6,457.0	-1.46%
IDX:IDXTRANS	1,423.8	-0.35%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,484	-0.02%
S&P 500	6,227	0.47%
NASDAQ Composite	20,393	0.94%
FTSE 100	8,775	-0.12%
DAX PERFORMANCE-INDEX	23,790	0.49%
IHSG	6,881	-0.49%
HANG SENG INDEX	24,221	0.05%
Nikkei 225	39,816	0.18%

Indikator	Tingkat
GDP Growth Rate	-0.98 percent
GDP Annual Growth Rate	4.87 percent
Unemployment Rate	4.76 percent
Inflation Rate	1.87 percent
Inflation Rate MoM	0.19 percent
Interest Rate	5.5 percent
Balance of Trade	4302 USD Million
Current Account	-177 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	7.63 points
Manufacturing PMI	46.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Emiten Suami Puan Maharani (MINA) Patok Right Issue Gocap, Rasio 2:1
- KRYA Beber Skema Akuisisi Pengendali Baru
- MAPI Gulirkan Dividen Rp166 Miliar
- TOWR Grup Djarum Gelar Right Issue Jumbo, Saham Terdilusi 13,9 Persen
- Cum Date 8 Juli, GPRA Salurkan Dividen Rp21,38 Miliar

NEWS MARKET
Pasar keuangan Indonesia berada di titik kritis: optimisme datang dari *SAL, RAPBN 2026, dan IPO jumbo*, tetapi dibayangi oleh *volatilitas global dan risiko geopolitik*. Investor perlu menyeimbangkan optimisme domestik dengan kehati-hatian terhadap dinamika eksternal. Dalam situasi seperti ini, *riset mendalam dan disiplin analisis tetap jadi kunci utama.*
1. DPR Setujui Penggunaan SAL, Pemerintah Punya Ruang Fiskal Tambahan
* DPR dan Kemenkeu sepakat gunakan *Saldo Anggaran Lebih (SAL) 2024 sebesar Rp85,6 triliun*.
* Tujuannya: *menambal defisit APBN 2025 yang diperkirakan Rp662 triliun (2,78% dari PDB)*.
* Langkah ini dipilih agar *tidak perlu menambah utang* di tengah volatilitas pasar.
* DPR mewanti-wanti agar SAL dipakai untuk *penguatan fiskal*, bukan konsumsi.
2. IPO Jumbo Mulai 8 Juli, Potensi Gairahkan IHSG
* *Delapan emiten akan IPO antara 8–10 Juli* dengan total kapitalisasi awal *Rp29,62 triliun*.
* Jika terjadi Auto Rejection Atas (ARA) selama 3 hari, kapitalisasi bisa tembus *Rp70 triliun*.
* Emiten seperti *CDIA dan COIN* punya peluang ARA tinggi karena harga rendah → efek compounding signifikan.
* *Risiko: euforia awal seringkali tidak berlanjut*, investor harus waspada “pump and dump”.
3. Harga Minyak RAPBN 2026: ICP Diusulkan US\$60–80 per Barel
* Kementerian ESDM mengusulkan rentang *Indonesian Crude Price (ICP) US\$60–80* dalam RAPBN 2026.
* Patokan sebelumnya (APBN 2025): *US\$82 per barel*.
* Harga global sempat turun ke *US\$62,75* per barel (Mei–Juni 2025).
* Ketegangan geopolitik Timur Tengah tetap menjadi faktor utama yang memengaruhi volatilitas harga.
4. Sentimen Campuran Global Buat Pasar ‘Wait and See’
* Pasar global cemas soal:
* *Deadline tarif Trump (8 Juli)* → ancam stabilitas dagang.
* *RUU fiskal jumbo AS senilai US\$3,3 triliun* → tambah utang & defisit AS.
* Kombinasi ini memicu aksi investor untuk *menahan diri dan tunggu kepastian kebijakan*.
* IHSG & rupiah kemungkinan *bergerak terbatas* dengan volatilitas tinggi dalam jangka pendek.
5. Trump Umumkan Kesepakatan Dagang dengan Vietnam
* AS-Vietnam sepakat:
* *Tarif impor Vietnam turun ke 20%* (dari rencana 46%).
* Barang *asal AS dibebaskan dari bea masuk (0%)*.
* Namun, barang *re-routing* dari China tetap dikenai tarif 40%.
Sources : CNBC Indonesia, Trading economic, kontan.co.id ,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
CMRY	4,810	Buy on Weakness	4,900	5,050	4,660	Accumulation Buy, entry level: 4670-4810
TPIA	10,100	Buy on Weakness	10,300	10,600	9,775	Bullish Continuation, entry level: 9775-10100
ANTM	2,990	Hold	3,040	3,130	2,900	Consolidation
AMRT	2,410	Buy on Weakness	2,450	2,530	2,330	Accumulation Buy, entry level: 2340-2410
MBMA	438	Hold	446	458	424	Consolidation

NET FOREIGN BUY / SELL

Thursday, July 3, 2025



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 BMRI	4,770	0.4%	131.31 B	1					BMRI	4,770	12%	4,250		7,550	-37%
2 TLKM	2,780	-1.1%	74.36 B	4					TLKM	2,780	36%	2,050		3,280	-15%
3 TPIA	10,100	1.0%	33.58 B	5					TPIA	10,100	91%	5,275		11,225	-10%
4 MDKA	1,995	-1.7%	28.45 B	1					MDKA	1,995	92%	1,040		2,780	-28%
5 ANTM	2,990	-2.6%	23.22 B	1					ANTM	2,990	136%	1,265		3,660	-18%
6 GOTO	57	-3.4%	22.21 B	2					GOTO	57	14%	50		89	-36%
7 BBNI	4,020	0.3%	21.08 B	1					BBNI	4,020	11%	3,610		5,850	-31%
8 ISAT	2,120	1.0%	15.45 B	14					ISAT	2,120	71%	1,240		2,994	-29%
9 INKP	5,475	-0.9%	9.99 B	1					INKP	5,475	30%	4,220		9,200	-40%
10 ASII	4,540	2.0%	8.55 B	1					ASII	4,540	4%	4,370		5,300	-14%
11 ESSA	570	-2.6%	7.22 B	1					ESSA	570	12%	510		1,010	-44%
12 RATU	6,475	-3.4%	7.00 B	2					RATU	6,475	351%	1,435		9,900	-35%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBCA	8,675	-0.3%	(167.73 B)	2					BBCA	8,675	19%	7,275		10,950	-21%
2	BBRI	3,680	-0.5%	(97.50 B)	3					BBRI	3,680	10%	3,360		5,575	-34%
3	BRMS	392	-3.9%	(82.11 B)	4					BRMS	392	168%	146		510	-23%
4	BRPT	1,580	-4.5%	(61.50 B)	3					BRPT	1,580	170%	585		1,710	-8%
5	CUAN	12,050	-5.9%	(30.12 B)	1					CUAN	12,050	155%	4,730		15,600	-23%
6	TOWR	550	11.3%	(29.94 B)	1					TOWR	550	24%	442		885	-38%
7	AMMN	8,575	-1.2%	(29.68 B)	1					AMMN	8,575	91%	4,500		12,450	-31%
8	INDF	7,975	-2.7%	(24.82 B)	4					INDF	7,975	35%	5,900		8,500	-6%
9	ADRO	1,775	-3.0%	(24.68 B)	2					ADRO	1,775	11%	1,600		4,300	-59%
10	UNTR	21,300	-0.8%	(22.15 B)	2					UNTR	21,300	6%	20,025		28,500	-25%
11	PSAB	442	-6.8%	(19.28 B)	2					PSAB	442	191%	152		590	-25%
12	BRIS	2,460	-2.0%	(15.76 B)	1					BRIS	2,460	23%	2,000		3,350	-27%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Thursday, July 3, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	ANTM	v 2,990	-2.6%			
2	TLKM	2,780	-1.1%			
3	PGEO	1,360	-1.8%			
4	MBMA	v 438	0.0%			
5	MDKA	1,995	-1.7%			
6	TOBA	v 765	2.0%			
7	ENRG	v 330	-1.2%			
8	AADI	6,700	-0.4%			
9	AMRT	2,410	1.3%			
10	SSIA	v 1,735	3.3%			
11	TCPI	5,600	1.8%			
12	DKFT	442	-2.2%			
13	ITMA	760	-2.6%			
14	INDY	v 1,340	0.4%			
15	ISAT	2,120	1.0%			
16	MIKA	2,680	2.3%			
17	OASA	189	0.0%	#N/A		
18	MSIN	525	1.0%			
19	CTRA	955	-1.0%			
20	GPRA	152	-1.9%			
21	KPIG	v 176	2.3%			
22	EXCL	2,280	-1.3%			
23	CYBR	v 950	0.5%			
24	INTP	v 5,225	-0.5%			
25	UNIQ	v 372	-2.6%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,990	136%	1,265	▼	3,660	-18%
TLKM	2,780	36%	2,050	▼	3,280	-15%
PGEO	1,360	94%	700	▼	1,650	-18%
MBMA	438	84%	238	▼	665	-34%
MDKA	1,995	92%	1,040	▼	2,780	-28%
TOBA	765	245%	222	▼	955	-20%
ENRG	330	123%	148	▼	394	-16%
AADI	6,700	20%	5,575	▼	11,375	-41%
AMRT	2,410	39%	1,730	▼	3,650	-34%
SSIA	1,735	148%	700	▼	1,835	-5%
TCPI	5,600	24%	4,510	▼	8,425	-34%
DKFT	442	360%	96	▼	494	-11%
ITMA	760	64%	464	▼	1,000	-24%
INDY	1,340	48%	905	▼	1,825	-27%
ISAT	2,120	71%	1,240	▼	2,994	-29%
MIKA	2,680	29%	2,070	▼	3,310	-19%
OASA	189	93%	98	▼	218	-13%
MSIN	525	22%	430	▼	1,680	-69%
CTRA	955	47%	650	▼	1,430	-33%
GPRA	152	105%	74	▼	183	-17%
KPIG	176	214%	56	▼	250	-30%
EXCL	2,280	11%	2,060	▼	2,380	-4%
CYBR	950	257%	266	▼	1,195	-21%
INTP	5,225	22%	4,290	▼	7,950	-34%
UNIQ	372	1%	368	▼	790	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Thursday, July 3, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	470	478	488	500	505	ACES	-1.21%	10	-38.2%	15%	426	▼	950	-49%	
ADMR	830	875	925	1,015	1,040	ADMR	-6.09%	6	-22.9%	32%	700	▼	1,585	-42%	
ADRO	1,695	1,735	1,775	1,855	1,875	ADRO	-3.01%	3	-27.0%	11%	1,600	▼	4,300	-59%	
AKRA	1,130	1,145	1,165	1,195	1,205	AKRA	-0.43%	10	4.0%	31%	890	▼	1,650	-29%	
AMMN	8,100	8,250	8,575	8,850	9,000	AMMN	-1.15%	104	1.2%	91%	4,500	▼	12,450	-31%	
AMRT	2,260	2,290	2,410	2,470	2,530	AMRT	1.26%	31	-15.4%	39%	1,730	▼	3,650	-34%	
ANTM	2,830	2,890	2,990	3,110	3,160	ANTM	-2.61%	13	96.1%	136%	1,265	▼	3,660	-18%	
ARTO	1,555	1,625	1,715	1,855	1,900	ARTO	-5.25%	144	-29.4%	40%	1,225	▼	3,220	-47%	
ASII	4,360	4,400	4,540	4,620	4,690	ASII	2.02%	5	-7.3%	4%	4,370	▼	5,300	-14%	
BBCA	8,500	8,525	8,675	8,725	8,800	BBCA	-0.29%	19	-10.3%	19%	7,275	▼	10,950	-21%	
BBNI	3,910	3,940	4,020	4,080	4,120	BBNI	0.25%	7	-7.6%	11%	3,610	▼	5,850	-31%	
BBRI	3,580	3,610	3,680	3,730	3,760	BBRI	-0.54%	10	-9.8%	10%	3,360	▼	5,575	-34%	
BBTN	1,040	1,055	1,090	1,115	1,130	BBTN	-0.46%	5	-4.4%	44%	755	▼	1,545	-29%	
BMRI	4,670	4,690	4,770	4,810	4,850	BMRI	0.42%	8	-16.3%	12%	4,250	▼	7,550	-37%	
BRIS	2,330	2,380	2,460	2,560	2,600	BRIS	-1.99%	16	-9.9%	23%	2,000	▼	3,350	-27%	
BRPT	1,320	1,425	1,580	1,785	1,860	BRPT	-4.53%	143	71.7%	170%	585	▼	1,710	-8%	
CPIN	4,470	4,510	4,650	4,730	4,800	CPIN	-0.21%	18	-2.3%	19%	3,900	▼	5,650	-18%	
CTRA	910	925	955	985	1,000	CTRA	-1.04%	8	-2.6%	47%	650	▼	1,430	-33%	
ESSA	525	545	570	605	615	ESSA	-2.56%	14	-29.6%	12%	510	▼	1,010	-44%	
EXCL	2,180	2,220	2,280	2,360	2,390	EXCL	-1.30%	18	1.3%	11%	2,060	▼	2,380	-4%	
GOTO	52	54	57	60	61	GOTO	-3.39%	#N/A	-18.6%	14%	50	▼	89	-36%	
ICBP	10,075	10,200	10,500	10,750	10,900	ICBP	-1.18%	17	-7.7%	11%	9,450	▼	12,875	-18%	
INCO	3,250	3,320	3,430	3,560	3,610	INCO	-2.00%	30	-5.2%	88%	1,825	▼	4,430	-23%	
INDF	7,700	7,775	7,975	8,125	8,225	INDF	-2.74%	8	3.6%	35%	5,900	▼	8,500	-6%	
INKP	5,225	5,325	5,475	5,675	5,750	INKP	-0.90%	4	-19.5%	30%	4,220	▼	9,200	-40%	
ISAT	2,000	2,040	2,120	2,200	2,240	ISAT	0.95%	14	-14.5%	71%	1,240	▼	2,994	-29%	
ITMG	21,825	21,950	22,275	22,500	22,650	ITMG	0.91%	4	-16.6%	4%	21,400	▼	28,650	-22%	
JPFA	1,395	1,410	1,460	1,490	1,515	JPFA	1.74%	6	-24.7%	3%	1,415	▼	2,230	-35%	
JSMR	3,440	3,490	3,550	3,650	3,680	JSMR	-1.11%	5	-18.0%	2%	3,480	▼	5,600	-37%	
KLBF	1,420	1,445	1,510	1,555	1,585	KLBF	-0.66%	21	11.0%	53%	985	▼	1,795	-16%	
MAPA	660	680	720	760	780	MAPA	2.86%	15	-32.7%	43%	505	▼	1,175	-39%	
MAPI	1,130	1,155	1,250	1,295	1,340	MAPI	2.46%	11	-11.3%	16%	1,075	▼	1,890	-34%	
MBMA	402	418	438	470	480	MBMA	0.00%	129	-4.4%	84%	238	▼	665	-34%	
MDKA	1,855	1,915	1,995	2,110	2,150	MDKA	-1.72%	#N/A	23.5%	92%	1,040	▼	2,780	-28%	
MEDC	1,175	1,195	1,245	1,285	1,310	MEDC	-1.19%	6	13.2%	42%	875	▼	1,540	-19%	
PGAS	1,550	1,560	1,580	1,600	1,610	PGAS	-0.32%	8	-0.6%	11%	1,425	▼	1,895	-17%	
PGEO	1,285	1,315	1,360	1,415	1,435	PGEO	-1.81%	24	45.5%	94%	700	▼	1,650	-18%	
PTBA	2,350	2,380	2,440	2,500	2,530	PTBA	-0.81%	6	-11.3%	8%	2,250	▼	3,180	-23%	
SIDO	476	480	488	496	500	SIDO	0.00%	14	-17.3%	2%	480	▼	770	-37%	
SMGR	2,480	2,530	2,620	2,710	2,750	SMGR	-1.13%	61	-20.4%	27%	2,070	▼	4,650	-44%	
SMRA	356	362	370	382	386	SMRA	-1.60%	5	-24.5%	9%	340	▼	730	-49%	
TLKM	2,640	2,680	2,780	2,860	2,910	TLKM	-1.07%	12	2.6%	36%	2,050	▼	3,280	-15%	
TOWR	386	434	550	645	700	TOWR	11.34%	8	-16.0%	24%	442	▼	885	-38%	
UNTR	20,725	20,975	21,300	21,775	21,925	UNTR	-0.81%	4	-20.4%	6%	20,025	▼	28,500	-25%	
UNVR	1,355	1,400	1,470	1,560	1,595	UNVR	0.00%	18	-22.0%	49%	985	▼	3,080	-52%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, July 3, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ANTM	2,990	-2.61%	13			96.07%		ANTM	2,990	136%	1,265	▼	3,660	-18%
BRPT	1,580	-4.53%	143			71.74%		BRPT	1,580	170%	585	▼	1,710	-8%
PGEO	1,360	-1.81%	24			45.45%		PGEO	1,360	94%	700	▼	1,650	-18%
MDKA	1,995	-1.72%				23.53%		MDKA	1,995	92%	1,040	▼	2,780	-28%
MEDC	1,245	-1.19%	6			13.18%		MEDC	1,245	42%	875	▼	1,540	-19%
KLBF	1,510	-0.66%	21			11.03%		KLBF	1,510	53%	985	▼	1,795	-16%
AKRA	1,165	-0.43%	10			4.02%		AKRA	1,165	31%	890	▼	1,650	-29%
INDF	7,975	-2.74%	8			3.57%		INDF	7,975	35%	5,900	▼	8,500	-6%
TLKM	2,780	-1.07%	12			2.58%		TLKM	2,780	36%	2,050	▼	3,280	-15%
EXCL	2,280	-1.30%	18			1.33%		EXCL	2,280	11%	2,060	▼	2,380	-4%
AMMN	8,575	-1.15%	104			1.18%		AMMN	8,575	91%	4,500	▼	12,450	-31%
PGAS	1,580	-0.32%	8			-0.63%		PGAS	1,580	11%	1,425	▼	1,895	-17%
CPIN	4,650	-0.21%	18			-2.31%		CPIN	4,650	19%	3,900	▼	5,650	-18%
CTRA	955	-1.04%	8			-2.55%		CTRA	955	47%	650	▼	1,430	-33%
MBMA	438	0.00%	129			-4.37%		MBMA	438	84%	238	▼	665	-34%
BBTN	1,090	-0.46%	5			-4.39%		BBTN	1,090	44%	755	▼	1,545	-29%
INCO	3,430	-2.00%	30			-5.25%		INCO	3,430	88%	1,825	▼	4,430	-23%
ASII	4,540	2.02%	5			-7.35%		ASII	4,540	4%	4,370	▼	5,300	-14%
BBNI	4,020	0.25%	7			-7.59%		BBNI	4,020	11%	3,610	▼	5,850	-31%
ICBP	10,500	-1.18%	17			-7.69%		ICBP	10,500	11%	9,450	▼	12,875	-18%
BBRI	3,680	-0.54%	10			-9.80%		BBRI	3,680	10%	3,360	▼	5,575	-34%
BRIS	2,460	-1.99%	16			-9.89%		BRIS	2,460	23%	2,000	▼	3,350	-27%
BBCA	8,675	-0.29%	19			-10.34%		BBCA	8,675	19%	7,275	▼	10,950	-21%
PTBA	2,440	-0.81%	6			-11.27%		PTBA	2,440	8%	2,250	▼	3,180	-23%
MAPI	1,250	2.46%	11			-11.35%		MAPI	1,250	16%	1,075	▼	1,890	-34%
ISAT	2,120	0.95%	14			-14.52%		ISAT	2,120	71%	1,240	▼	2,994	-29%
AMRT	2,410	1.26%	31			-15.44%		AMRT	2,410	39%	1,730	▼	3,650	-34%
TOWR	550	11.34%	8			-16.03%		TOWR	550	24%	442	▼	885	-38%
BMRI	4,770	0.42%	8			-16.32%		BMRI	4,770	12%	4,250	▼	7,550	-37%
ITMG	22,275	0.91%	4			-16.57%		ITMG	22,275	4%	21,400	▼	28,650	-22%
SIDO	488	0.00%	14			-17.29%		SIDO	488	2%	480	▼	770	-37%
JSMR	3,550	-1.11%	5			-18.01%		JSMR	3,550	2%	3,480	▼	5,600	-37%
GOTO	57	-3.39%				-18.57%		GOTO	57	14%	50	▼	89	-36%
INKP	5,475	-0.90%	4			-19.49%		INKP	5,475	30%	4,220	▼	9,200	-40%
SMGR	2,620	-1.13%	61			-20.36%		SMGR	2,620	27%	2,070	▼	4,650	-44%
UNTR	21,300	-0.81%	4			-20.45%		UNTR	21,300	6%	20,025	▼	28,500	-25%
UNVR	1,470	0.00%	18			-22.02%		UNVR	1,470	49%	985	▼	3,080	-52%
ADMR	925	-6.09%	6			-22.92%		ADMR	925	32%	700	▼	1,585	-42%
SMRA	370	-1.60%	5			-24.49%		SMRA	370	9%	340	▼	730	-49%
JPFA	1,460	1.74%	6			-24.74%		JPFA	1,460	3%	1,415	▼	2,230	-35%
ADRO	1,775	-3.01%	3			-26.95%		ADRO	1,775	11%	1,600	▼	4,300	-59%
ARTO	1,715	-5.25%	144			-29.42%		ARTO	1,715	40%	1,225	▼	3,220	-47%
ESSA	570	-2.56%	14			-29.63%		ESSA	570	12%	510	▼	1,010	-44%
MAPA	720	2.86%	15			-32.71%		MAPA	720	43%	505	▼	1,175	-39%
ACES	488	-1.21%	10			-38.23%		ACES	488	15%	426	▼	950	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

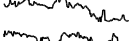
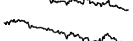
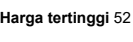
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Thursday, July 3, 2025

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,990	-2.61%	13	ANTM		96.07%	ANTM	2,990	136%	1,265		3,660	-18%	
BRPT	1,580	-4.53%	143	BRPT		71.74%	BRPT	1,580	170%	585		1,710	-8%	
PGEO	1,360	-1.81%	24	PGEO		45.45%	PGEO	1,360	94%	700		1,650	-18%	
ENRG	330	-1.20%	7	ENRG		43.48%	ENRG	330	123%	148		394	-16%	
BTPS	1,310	-0.38%	9	BTPS		41.62%	BTPS	1,310	64%	800		1,430	-8%	
ERAA	515	-0.96%	8	ERAA		27.48%	ERAA	515	65%	312		590	-13%	
PTPP	422	-2.31%	7	PTPP		25.60%	PTPP	422	95%	216		525	-20%	
MDKA	1,995	-1.72%		MDKA		23.53%	MDKA	1,995	92%	1,040		2,780	-28%	
BRMS	392	-3.92%	97	BRMS		13.29%	BRMS	392	168%	146		510	-23%	
MEDC	1,245	-1.19%	6	MEDC		13.18%	MEDC	1,245	42%	875		1,540	-19%	
AVIA	450	0.00%	17	AVIA		12.50%	AVIA	450	34%	336		535	-16%	
KLBF	1,510	-0.66%	21	KLBF		11.03%	KLBF	1,510	53%	985		1,795	-16%	
ASSA	755	-1.31%	10	ASSA		9.42%	ASSA	755	67%	452		830	-9%	
ELSA	464	-0.43%	5	ELSA		7.41%	ELSA	464	29%	360		550	-16%	
MIKA	2,680	2.29%	32	MIKA		5.51%	MIKA	2,680	29%	2,070		3,310	-19%	
AKRA	1,165	-0.43%	10	AKRA		4.02%	AKRA	1,165	31%	890		1,650	-29%	
INDF	7,975	-2.74%	8	INDF		3.57%	INDF	7,975	35%	5,900		8,500	-6%	
TLKM	2,780	-1.07%	12	TLKM		2.58%	TLKM	2,780	36%	2,050		3,280	-15%	
NISP	1,335	-0.74%	6	NISP		1.52%	NISP	1,335	12%	1,195		1,440	-7%	
EXCL	2,280	-1.30%	18	EXCL		1.33%	EXCL	2,280	11%	2,060		2,380	-4%	
AMMN	8,575	-1.15%	104	AMMN		1.18%	AMMN	8,575	91%	4,500		12,450	-31%	
PGAS	1,580	-0.32%	8	PGAS		-0.63%	PGAS	1,580	11%	1,425		1,895	-17%	
BUKA	124	-0.80%		BUKA		-0.80%	BUKA	124	16%	107		166	-25%	
GJTL	1,105	-0.45%	3	GJTL		-1.34%	GJTL	1,105	26%	880		1,390	-21%	
CPIN	4,650	-0.21%	18	CPIN		-2.31%	CPIN	4,650	19%	3,900		5,650	-18%	
MPMX	960	-0.52%	7	MPMX		-2.54%	MPMX	960	4%	920		1,115	-14%	
CTRA	955	-1.04%	8	CTRA		-2.55%	CTRA	955	47%	650		1,430	-33%	
EMTK	478	-0.83%	6	EMTK		-2.85%	EMTK	478	29%	370		665	-28%	
BNGA	1,670	0.00%	6	BNGA		-3.47%	BNGA	1,670	8%	1,550		2,020	-17%	
TBIG	2,010	-5.19%	32	TBIG		-4.29%	TBIG	2,010	17%	1,720		2,310	-13%	
MBMA	438	0.00%	129	MBMA		-4.37%	MBMA	438	84%	238		665	-34%	
BBTN	1,090	-0.46%	5	BBTN		-4.39%	BBTN	1,090	44%	755		1,545	-29%	
INCO	3,430	-2.00%	30	INCO		-5.25%	INCO	3,430	88%	1,825		4,430	-23%	
PWON	372	0.00%	9	PWON		-6.53%	PWON	372	22%	304		530	-30%	
ASII	4,540	2.02%	5	ASII		-7.35%	ASII	4,540	4%	4,370		5,300	-14%	
BBNI	4,020	0.25%	7	BBNI		-7.59%	BBNI	4,020	11%	3,610		5,850	-31%	
ICBP	10,500	-1.18%	17	ICBP		-7.69%	ICBP	10,500	11%	9,450		12,875	-18%	
TKIM	5,450	-1.80%	4	TKIM		-8.79%	TKIM	5,450	22%	4,450		9,050	-40%	
BBRI	3,680	-0.54%	10	BBRI		-9.80%	BBRI	3,680	10%	3,360		5,575	-34%	
BRIS	2,460	-1.99%	16	BRIS		-9.89%	BRIS	2,460	23%	2,000		3,350	-27%	
HEAL	1,465	3.53%	47	HEAL		-10.12%	HEAL	1,465	59%	920		1,710	-14%	
MNCN	248	0.81%	3	MNCN		-10.14%	MNCN	248	13%	220		380	-35%	
SCMA	150	-0.66%	17	SCMA		-10.18%	SCMA	150	27%	118		244	-39%	
BBCA	8,675	-0.29%	19	BBCA		-10.34%	BBCA	8,675	19%	7,275		10,950	-21%	
INDY	1,340	0.37%		INDY		-10.37%	INDY	1,340	48%	905		1,825	-27%	
AUTO	2,050	0.00%	5	AUTO		-10.87%	AUTO	2,050	15%	1,775		2,620	-22%	
PTBA	2,440	-0.81%	6	PTBA		-11.27%	PTBA	2,440	8%	2,250		3,180	-23%	
MAPI	1,250	2.46%	11	MAPI		-11.35%	MAPI	1,250	16%	1,075		1,890	-34%	
NCKL	650	-1.52%	6	NCKL		-13.91%	NCKL	650	23%	530		1,010	-36%	
ISAT	2,120	0.95%	14	ISAT		-14.52%	ISAT	2,120	71%	1,240		2,994	-29%	
BFIN	800	-1.23%	7	BFIN		-15.34%	BFIN	800	15%	695		1,060	-25%	
AMRT	2,410	1.26%	31	AMRT		-15.44%	AMRT	2,410	39%	1,730		3,650	-34%	
BSDE	795	1.27%	5	BSDE		-15.87%	BSDE	795	14%	700		1,340	-41%	

73	TOWR	550	11.34%	8	TOWR		-16.03%	TOWR	550	24%	442		885	-38%
	BMRI	4,770	0.42%	8	BMRI		-16.32%	BMRI	4,770	12%	4,250		7,550	-37%
25	ITMG	22,275	0.91%	4	ITMG		-16.57%	ITMG	22,275	4%	21,400		28,650	-22%
	MTEL	535	-1.83%	21	MTEL		-17.05%	MTEL	535	10%	488		700	-24%
39	SIDO	488	0.00%	14	SIDO		-17.29%	SIDO	488	2%	480		770	-37%
	JSMR	3,550	-1.11%	5	JSMR		-18.01%	JSMR	3,550	2%	3,480		5,600	-37%
46	GOTO	57	-3.39%		GOTO		-18.57%	GOTO	57	14%	50		89	-36%
	INKP	5,475	-0.90%	4	INKP		-19.49%	INKP	5,475	30%	4,220		9,200	-40%
50	SMGR	2,620	-1.13%	61	SMGR		-20.36%	SMGR	2,620	27%	2,070		4,650	-44%
	UNTR	21,300	-0.81%	4	UNTR		-20.45%	UNTR	21,300	6%	20,025		28,500	-25%
65	MYOR	2,180	0.46%	19	MYOR		-21.58%	MYOR	2,180	20%	1,820		3,010	-28%
	UNVR	1,470	0.00%	18	UNVR		-22.02%	UNVR	1,470	49%	985		3,080	-52%
41	HRUM	805	-2.42%	11	HRUM		-22.22%	HRUM	805	38%	585		1,480	-46%
	ADMR	925	-6.09%	6	ADMR		-22.92%	ADMR	925	32%	700		1,585	-42%
44	SMRA	370	-1.60%	5	SMRA		-24.49%	SMRA	370	9%	340		730	-49%
	JPFA	1,460	1.74%	6	JPFA		-24.74%	JPFA	1,460	3%	1,415		2,230	-35%
74	SRTG	1,555	-1.27%		SRTG		-25.60%	SRTG	1,555	30%	1,200		2,880	-46%
	ADRO	1,775	-3.01%	3	ADRO		-26.95%	ADRO	1,775	11%	1,600		4,300	-59%
24	INTP	5,225	-0.48%	9	INTP		-29.39%	INTP	5,225	22%	4,290		7,950	-34%
	ARTO	1,715	-5.25%	144	ARTO		-29.42%	ARTO	1,715	40%	1,225		3,220	-47%
11	BMTR	129	0.78%	5	BMTR		-29.51%	BMTR	129	9%	118		252	-49%
	ESSA	570	-2.56%	14	ESSA		-29.63%	ESSA	570	12%	510		1,010	-44%
22	PANI	10,925	-3.74%	324	PANI		-31.72%	PANI	10,925	128%	4,800		19,650	-44%
	MAPA	720	2.86%	15	MAPA		-32.71%	MAPA	720	43%	505		1,175	-39%
9	GGRM	8,925	0.00%	35	GGRM		-32.77%	GGRM	8,925	6%	8,425		17,650	-49%
	ACES	488	-1.21%	10	ACES		-38.23%	ACES	488	15%	426		950	-49%
5	PNLF	254	0.00%	5	PNLF		-40.93%	PNLF	254	1%	252		520	-51%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

TOWR 550 (11.3%)
MAPA 720 (2.8%)
MAPI 1,250 (2.4%)
ASII 4,540 (2%)
JPFA 1,460 (1.7%)

Top Volume

GOTO 57 (40.6 Mn Lot)
MBMA 438 (3.4 Mn Lot)
BRPT 1,580 (2.4 Mn Lot)
TOWR 550 (2.3 Mn Lot)
BBRI 3,680 (2.2 Mn Lot)

Top Frekuensi

BBRI 3,680 (45k x)
BRPT 1,580 (25k x)
BMRI 4,770 (21k x)
MBMA 438 (20k x)
ANTM 2,990 (19k x)

Top Loser

ADMR 925 (-6%)
ARTO 1,715 (-5.2%)
BRPT 1,580 (-4.5%)
GOTO 57 (-3.3%)
ADRO 1,775 (-3%)

Top Value

BBRI 3,680 (807 IDR Bn)
BMRI 4,770 (754.2 IDR Bn)
BBCA 8,675 (591.1 IDR Bn)
BRPT 1,580 (388.2 IDR Bn)
ANTM 2,990 (298.1 IDR Bn)

All Stock Performance

Top Gainer

KRYA 264 (34%)
NAIK 191 (29%)
PTMP 120 (29%)
CINT 191 (24%)
NASI 93 (20.7%)

Top Volume

GOTO 57 (40.6 Mn Lot)
BUMI 114 (16.1 Mn Lot)
MINA 123 (11.3 Mn Lot)
PTMP 120 (9.5 Mn Lot)
BRMS 392 (6.1 Mn Lot)

Top Frekuensi

MINA 123 (46k x)
BBRI 3,680 (45k x)
PTMP 120 (36k x)
NAIK 191 (29k x)
BRPT 1,580 (25k x)

Top Loser

COCO 155 (-14.8%)
NOBU 665 (-14.7%)
TAXI 6 (-14.2%)
CSMI 1,600 (-11.1%)
NICK 1,280 (-10.4%)

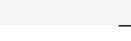
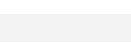
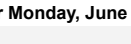
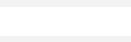
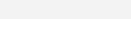
Top Value

BBRI 3,680 (807 IDR Bn)
BMRI 4,770 (754.2 IDR Bn)
BBCA 8,675 (591.1 IDR Bn)
BRPT 1,580 (388.2 IDR Bn)
ANTM 2,990 (298.1 IDR Bn)

MSCI PRICE PERFORMANCE



Thursday, July 3, 2025

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	2,990	-2.61%	13	ANTM	2,990		96.07%	ANTM	2,990	136%	1,265		3,660	-18%
2 BRPT	1,580	-4.53%	143	BRPT	1,580		71.74%	BRPT	1,580	170%	585		1,710	-8%
3 TPIA	10,100	1.00%		TPIA	10,100		34.67%	TPIA	10,100	91%	5,275		11,225	-10%
4 KLBF	1,510	-0.66%	21	KLBF	1,510		11.03%	KLBF	1,510	53%	985		1,795	-16%
5 INDF	7,975	-2.74%	8	INDF	7,975		3.57%	INDF	7,975	35%	5,900		8,500	-6%
6 TLKM	2,780	-1.07%	12	TLKM	2,780		2.58%	TLKM	2,780	36%	2,050		3,280	-15%
7 AMMN	8,575	-1.15%	104	AMMN	8,575		1.18%	AMMN	8,575	91%	4,500		12,450	-31%
8 CPIN	4,650	-0.21%	18	CPIN	4,650		-2.31%	CPIN	4,650	19%	3,900		5,650	-18%
9 ASII	4,540	2.02%	5	ASII	4,540		-7.35%	ASII	4,540	4%	4,370		5,300	-14%
10 BBNI	4,020	0.25%	7	BBNI	4,020		-7.59%	BBNI	4,020	11%	3,610		5,850	-31%
11 ICBP	10,500	-1.18%	17	ICBP	10,500		-7.69%	ICBP	10,500	11%	9,450		12,875	-18%
12 BBRI	3,680	-0.54%	10	BBRI	3,680		-9.80%	BBRI	3,680	10%	3,360		5,575	-34%
13 BBCA	8,675	-0.29%	19	BBCA	8,675		-10.34%	BBCA	8,675	19%	7,275		10,950	-21%
14 AMRT	2,410	1.26%	31	AMRT	2,410		-15.44%	AMRT	2,410	39%	1,730		3,650	-34%
15 BMRI	4,770	0.42%	8	BMRI	4,770		-16.32%	BMRI	4,770	12%	4,250		7,550	-37%
16 GOTO	57	-3.39%		GOTO	57		-18.57%	GOTO	57	14%	50		89	-36%
17 UNTR	21,300	-0.81%	4	UNTR	21,300		-20.45%	UNTR	21,300	6%	20,025		28,500	-25%
18 ADRO	1,775	-3.01%	3	ADRO	1,775		-26.95%	ADRO	1,775	11%	1,600		4,300	-59%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N Weight%				Weight%		Industry Group Name		Weight%						
Financials				57.94		Banks		57.94						
Materials				12.77		Materials		12.77						
Consumer Staples				8.48		Telecommunication Services		7.6						
Communication Services				7.6		Food Beverage & Tobacco		4.6						
Industrials				4.59		Capital Goods		4.59						
Energy				3.85		Energy		3.85						
Consumer Discretionary				3.1		Consumer Discretionary Distribution & Retail		3.1						
Health Care				1.66		Consumer Staples Distribution & Retail		2.62						
						Pharmaceuticals, Biotechnology & Life Sciences		1.66						
						Household & Personal Products		1.26						
INDONESIA								NEXT						
- MSCI Global Standard Indexes List						- MSCI Small Cap Indexes List		November 2024 Index Review						
Additions -						Additions : ANTM, CMRY, FILM, INCO, WIKA		o Announcement date: 7 November 2024						
Deletions ANTM						Deletions : -		o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Thursday, July 3, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Jun	UMA (DEWI)
30 Jun	UMA (ITMA)
26 Jun	UMA (MKAP)
26 Jun	UMA (SPRE)
26 Jun	UMA (BSML)
25 Jun	UMA (BABY)
24 Jun	UMA (OASA)
24 Jun	UMA (CARE)
23 Jun	UMA (RUIS)
23 Jun	UMA (HATM)

AKSI KORPORASI

SUSPEND / UNSUSPEND

01 Jul	Pembukaan Kembali (KRAS)
01 Jul	Penghentian Sementara (MAPB)
30 Jun	Pembukaan Kembali (KOPI)
30 Jun	Penghentian Sementara (KRAS)
26 Jun	Penghentian Sementara (KOPI)
26 Jun	Pembukaan Kembali (PACK)
26 Jun	Pembukaan Kembali (UDNG)
25 Jun	Pembukaan Kembali (NICK)
25 Jun	Penghentian Sementara (PTMR)
25 Jun	Pembukaan Kembali (SOLA)

*Data pengumuman diambil terakhir pada hari :

Kamis, 03 July 2025 pukul 08:33:15

AO- Disc On

ECONOMIC CALENDAR



Monday June 30 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI JUN		49.5	49.7	50
8:30 AM	CN	NBS Non Manufacturing PMI JUN		50.3	50.3	50.5
8:45 PM	US	Chicago PMI JUN		40.5	43	44
9:00 PM	US	Fed Bostic Speech				
9:30 PM	US	Dallas Fed Manufacturing Index JUN		-15.3		-10
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
Tuesday July 01 2025			Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Golsbee Speech				
8:45 AM	CN	Caixin Manufacturing PMI JUN		48.3	49	49.2
11:00 AM	ID	Balance of Trade MAY		\$0.15B	\$2.4B	\$1.0B
11:00 AM	ID	Inflation Rate YoY JUN		1.60%	1.83%	1.60%
8:30 PM	US	Fed Chair Powell Speech				
9:00 PM	US	ISM Manufacturing PMI JUN		48.5	48.8	49.2
9:00 PM	US	JOLTs Job Openings MAY		7.391M	7.3M	7.1M
9:00 PM	US	ISM Manufacturing Employment JUN		46.8		48
Wednesday July 02 2025			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUN/27		-4.277M		
6:00 PM	US	MBA 30-Year Mortgage Rate JUN/27		6.88%		
7:15 PM	US	ADP Employment Change JUN		37K	85K	90.0K
9:30 PM	US	EIA Crude Oil Stocks Change JUN/27		-5.836M		
9:30 PM	US	EIA Gasoline Stocks Change JUN/27		-2.075M		
Thursday July 03 2025			Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN		51.1	51	51.3
7:30 PM	US	Non Farm Payrolls JUN		139K	110K	100.0K
7:30 PM	US	Unemployment Rate JUN		4.20%	4.30%	4.20%
7:30 PM	US	Average Hourly Earnings MoM JUN		0.40%	0.30%	0.20%
7:30 PM	US	Average Hourly Earnings YoY JUN		3.90%	3.90%	3.90%
7:30 PM	US	Balance of Trade MAY		\$-61.6B	\$-71B	\$-72B
7:30 PM	US	Exports MAY		\$289.4B		\$278.0B
7:30 PM	US	Imports MAY		\$351B		\$350.0B
7:30 PM	US	Initial Jobless Claims JUN/28		236K	240K	240.0K
7:30 PM	US	Participation Rate JUN		62.40%		62.30%
9:00 PM	US	ISM Services PMI JUN		49.9	50.5	49.7
9:00 PM	US	Factory Orders MoM MAY		-3.70%	8.00%	9.50%
10:00 PM	US	Fed Bostic Speech				
	US	Personal Income MoM MAY		0.80%	0.30%	0.40%

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